



INTERNATIONAL EGG AND POULTRY REVIEW

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U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Poultry Market News and Analysis Branch

Philippines

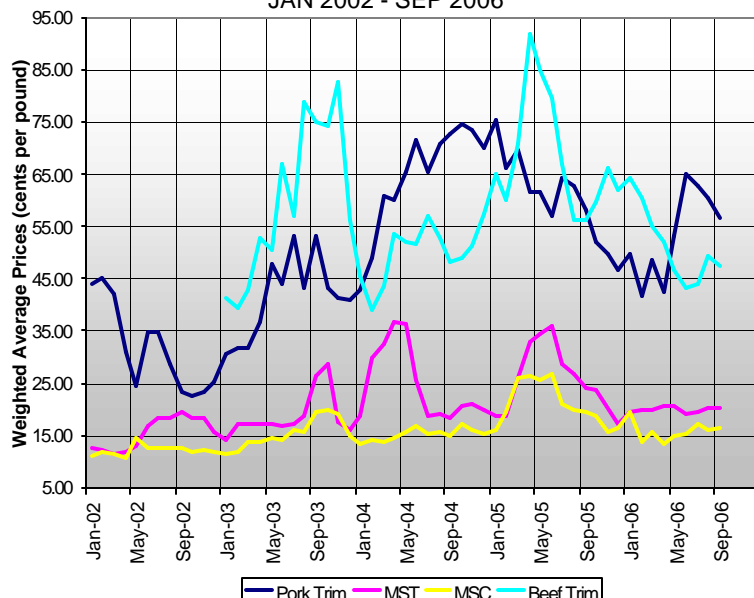
On September 28, 2006, typhoon Milenyo struck Manila and other parts of Luzon of the Philippines. Agricultural damages were initially estimated at P515 million (\$10.3 million U.S.), but were later revised upward to P1.9 billion (\$24 million U.S.). Losses to poultry grow-out houses were estimated at P250 million (\$5 million U.S.). Repair of the houses are expected to take a few months. The damage is expected to affect supply during the next few months as demand significantly increases for the upcoming Christmas season.

In anticipation of the supply short fall, the Secretary of Agriculture of the Philippines announced the local industry would be allowed to import 3,000 metric tons of chicken meat to meet the demand for the months of December, 2006 and January, 2007. The specific guidelines and mechanism for importing the chicken has not yet been completed and finalized. Some expect the importation to be similar to the special importation in 2004 when 5,000 metric tons were authorized over and above the Minimum Access Volumes and were exempt from the special agricultural safeguards. The imports were subject to a tariff rate of only 40%.

The special importation of poultry meat has met resistance on several different fronts. Poultry groups from within the Philippines felt that local growers could meet the projected shortfall and the move would cause income losses for the local growers. Questions have also been raised about the ability of local poultry raisers and integrators to purchase and import the product give the short period to undertake the importation.

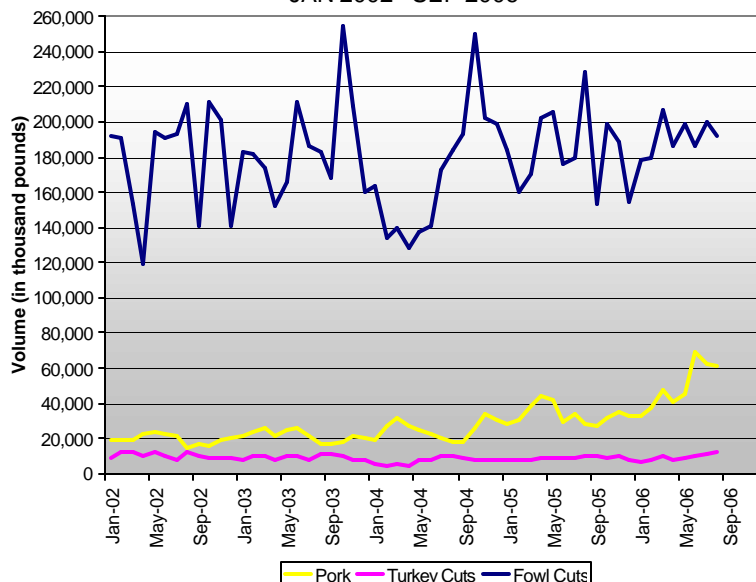
Sources: USDA, FAS, and various news sources.

Price Comparison of Fresh 72% Lean Pork Trim,
Frozen 15-20% Mechanically Separated Turkey,
Frozen 15-20% Mechanically Separated Chicken,
and National Frozen 50% Lean Beef Trim
JAN 2002 - SEP 2006



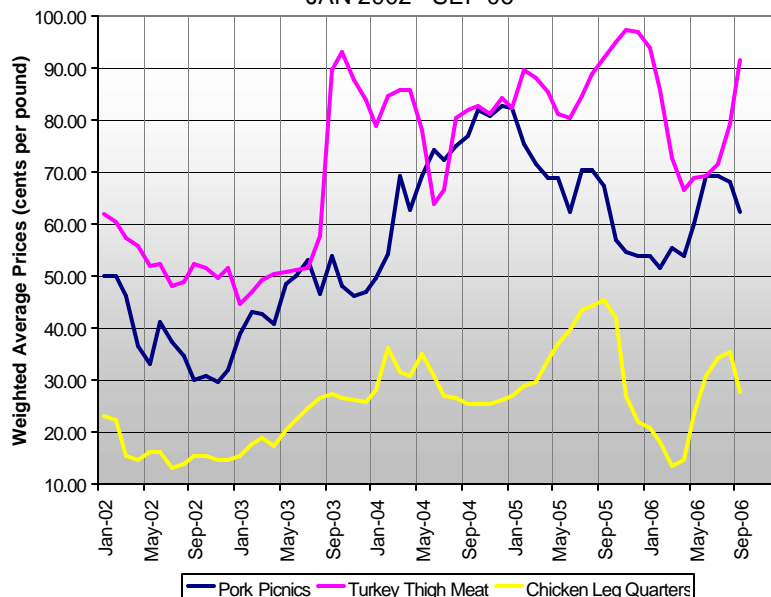
Sources: USDA, AMS, Poultry Market News & Analysis
USDA, AMS, Livestock and Grain Market News

An Export Volume Comparison of Frozen Pork Cuts (minus variety meats),
Frozen Turkey Cuts, and Frozen Fowl Cuts
JAN 2002 - SEP 2006



Sources: USDA, Foreign Agriculture Service
USDA, AMS, Livestock and Grain Market News

Price Comparison of Fresh Boneless Pork Picnics,
Frozen Turkey Thigh Meat, and Fresh Chicken Leg Quarters
JAN 2002 - SEP 06



Sources: USDA, AMS, Poultry Market News & Analysis
USDA, AMS, Livestock and Grain Market News

Note: The Export Volume Comparison Graphs
for Frozen Pork Cuts, Turkey Cuts and Fowl
Cuts have been corrected in the reports dated
July 25, 2006 and April 11, 2006.

INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending October 14, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	453	407	9,022	14,434
Frozen	0	0	172	59
Dried	48	69	580	647
Total	501	476	9,774	15,140

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending October 14, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	103	142	3,121	5,761
Frozen	7	0	887	562
Dried	0	0	66	371
Total	110	142	4,074	6,694

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending October 14, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	163
Extra Large	1,050	2,580	71,841	180,038
Large	5,070	6,879	140,884	309,791
Medium	1,620	2,550	71,292	101,567
Ungraded	13,680	5,220	168,038	158,830
Misc	0	0	6,975	8,053
Total	21,420	17,229	459,180	758,442

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 14-Oct-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,008	1,538	2,546
Last Week	952	1,672	2,624
Same week yr ago	1,322	1,501	2,823
To-date/2006	44,751	60,884	105,635
To-date/2005	59,844	58,095	117,939

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	90	4	94
Last Week	140	4	144
Same week yr ago	197	2	199
To-date/2006	6,370	35	6,405
To-date/2005	10,691	60	10,751

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,098	1,542	2,640
Last Week	1,092	1,676	2,768
Same week yr ago	1,519	1,503	3,022
To-date/2006	51,121	60,919	112,040
To-date/2005	70,535	58,155	128,690

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

October 20, 2006

CHICKEN WITH SKIN ADDED

---- PRICES ----

---- VOLUME ----

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	40,800	-
WTD AVERAGE		17.00		
15-20%				
RANGE	14.00-19.50	10.00-16.00	1,950,800	1,262,800
WTD AVERAGE	15.73	12.95		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

October 20, 2006

CHICKEN WITH SKIN ADDED

---- PRICES ----

---- VOLUME ----

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	16.00-18.00	373,000	52,000
WTD AVERAGE	16.00	17.12		
15-20%				
RANGE	15.50-21.00	12.00-16.00	1,858,000	958,000
WTD AVERAGE	18.17	14.13		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.33		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 OCTOBER 2006.

The market tone on tom drums was mostly steady, balance of tom bulk parts steady to barely steady. Demand moderate on tom drums, balance light to moderate. Offerings of tom drums short to adequate, balance of tom bulk parts light to fully adequate mostly adequate to fully adequate. The market tone on fresh tom breast meat was cautiously steady to steady, destrapped tenderloins barely steady to weak, wing meat with skin steady to barely steady, balance of white meat barely steady to weak. The demand on fresh tom breast meat was moderate to good for prompt shipments, slow to instances moderate on the balance of white meat. Offerings of fresh tom breast meat mostly adequate, frozen tom breast meat light for the limited buyer interest, balance of white meat adequate to instances burdensome. Trading heavy on fresh tom breast meat, balance slow to instances moderate. For domestic: livers 18 pet foods, tails 32, fresh wing meat with skin 99-102, Grade A basted 8-10 lb. breasts 120 and non-basted 130, Grade A non-basted 12-16 lb. breasts 190, plant grade basted 20-22 lb. breasts 185 cents delivered. For export: tom necks 37, fresh tom drums 38 Russian frozen thigh meat 106 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, OCTOBER 20, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS		R	41.00	40	41.00	80
WINGS FULL-CUT - TOMS	38.00		38.00	104	38.38	302
WINGS, V-TYPE, TOM		W	55.00	156	55.00	156
TAILS	29.00		29.00	119	30.44	319
MECHANICALLY SEPARATED 2/		F	19.50	120		
THIGH MEAT - FROZEN	98.00		98.00	80	98.00	98

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, OCTOBER 19, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS		W	38.76	178
WINGS, V-TYPE, TOM		W	55.00	156
TAILS	31.50		31.50	160
MECHANICALLY SEPARATED 2/		F	19.50	120
THIGH MEAT - FROZEN		W	98.00	18

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, OCTOBER 18, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	41.00	40
WINGS FULL-CUT - TOMS	37.50-41.00		38.76	178
WINGS, V-TYPE, TOM	55.00		55.00	156
TAILS	30.50		30.50	40
MECHANICALLY SEPARATED 2/		F	19.50	120
THIGH MEAT - FROZEN	98.00		98.00	18

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, OCTOBER 17, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS		M	37.00	20
WINGS, V-TYPE, TOM		F	46.00	594
TAILS		F	32.63	32
MECHANICALLY SEPARATED 2/		F	19.50	120
THIGH MEAT - FROZEN		F	98.00	160

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, OCTOBER 16, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	43.00	80
WINGS FULL-CUT - TOMS	37.00		37.00	20
WINGS, V-TYPE, TOM		F	46.00	594
TAILS		F	32.63	32
MECHANICALLY SEPARATED 2/		F	19.50	120
THIGH MEAT - FROZEN		F	98.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.